SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

Estimated average burden

3235-0287

0.5

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

Da			2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities A Disposed Of (5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	ect I	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
		Table I - Non	-Derivative S	ecurities Acqu	uired,	Disp	oosed of, o	r Bene	ficially (Owned					
(City)	(State)	(Zip)													
PASADENA	CA	91101								Form filed by More than One Reporting Person					
(Street)		4. If Am	endment, Date of C	Month/Day/Yea	Line)	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person									
26 NORTH EU	CLID AVENUE														
(Last)	(First)	(Middle)		3. Date of Earliest Transaction (Month/Day/Year) 02/09/2021						Officer (give title below)		Other (s elow)	pecify		
1. Name and Address of Reporting Person [*] <u>Alexandria Venture Investments, LLC</u>				2. Issuer Name and Ticker or Trading Symbol <u>Vor Biopharma Inc.</u> [VOR]						5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner					

(A) or (D) (Instr. 3 and 4) Common stock 02/09/2021 282,804 (1)282,804 D С A Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities

Code v

Amount

Price

	(e.g., puts, calls, warrants, options, convertible securities)														
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)		Transaction Derivative Code (Instr. Securities		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		(Instr. 4)		
Series B convertible preferred stock	(1)	02/09/2021		С			3,846,152	(1)	(1)	Common stock	282,804	(2)	0	D	

Explanation of Responses:

1. Each share of Series B Convertible Preferred Stock automatically converted into shares of Common Stock upon the closing of the Issuer's initial public offering for no additional consideration, on a 13.6-for-one basis, and had no expiration date.

2. Not applicable

Remarks:

By: ALEXANDRIA REAL ESTATE EQUITIES, INC., a Maryland corporation, 02/09/2021 managing member By: /s/ Dean A. Shigenaga Chief Financial Officer ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.