FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	DC	205/10
wasiiiigton,	D.C.	20349

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

501 2ND STREET, SUITE 350

94107

SAN FRANCISCO CA

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

					or S		30(h) of the														
1. Name and Address of Reporting Person* <u>5AM Ventures VI, L.P.</u>					2. Issuer Name and Ticker or Trading Symbol Vor Biopharma Inc. [VOR]									Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give title Other (specify below) below)							
(Last) (First) (Middle) 501 2ND STREET, SUITE 350					3. Date of Earliest Transaction (Month/Day/Year) 02/09/2021																
Street) SAN FRANCISCO CA 94107				4. If Amendment, Date of Original Filed (Month/Day/Year)									6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person								
(City)	(5	State)	(Zip)																		
		7	Гable I - Nor	n-Deriv	ative	Sec	urities Ac	quired	, Dis	posed o	of, o	r Bene	ficially	Owned							
1. Title of Security (Instr. 3)			2. Transaction Date (Month/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 a				Securities Beneficiall Owned Fol	Beneficially Owned Following		ership Direct ndirect tr. 4)	7. Nature of Indirect Beneficial Ownership				
								Code	v	Amount		(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)				(Instr. 4)			
Common	Stock			02/09/	2021			С		3,308,8	322	A	(1)	3,308,822				See footnote ⁽²⁾			
Common	Stock			02/09/	2021			С		1,414,0)26	A	(1)	4,722,848				See footnote ⁽²⁾			
Common	Stock			02/09/	2021			P		111,11	11	A	\$18	4,833,	,959		I	See footnote ⁽²⁾			
Common	Stock			02/09/	2021			С		1,414,0)26	A	(1)	1,414,	,026		I	See footnote ⁽³⁾			
Common Stock				02/09/	02/09/2021			P		444,444 A		\$18	1,858,470				See footnote ⁽³⁾				
			Table II -				rities Acq , warrants							wned							
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date if any (Month/Day/Yea	Code	action (Instr.	Der Sec Acc Dis	lumber of ivative curities quired (A) or posed of (D) str. 3, 4 and	6. Date E Expiratio (Month/E	on Dat	Securi ar) Deriva		7. Title and Amoun Securities Underlyi Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Numb derivativ Securitie Beneficia Owned Followin Reported	ve Owners es Form: ially Direct (or Indirect d (I) (Inst	Ownersh	Beneficial Ownership ect (Instr. 4)			
				Code	v	(A)	(D)	Date Exercisa		Expiration Date	Title	Nι	mount or umber of nares		Transac (Instr. 4						
Series A-2 Preferred Stock	(1)	02/09/2021		С			45,000,000	(1)		(1)		nmon ock 3,	308,822	\$0.00	0)	I	See footnote ⁽²⁾			
Series B Preferred Stock	(1)	02/09/2021		С			19,230,768	(1)		(1)		nmon ock 1,	414,026	\$0.00	0)	I	See footnote ⁽²⁾			
Series B Preferred Stock	(1)	02/09/2021		С			19,230,768	(1)		(1)		nmon ock 1,	414,026	\$0.00	0)	I	See footnote ⁽³⁾			
	nd Address of Ventures \	Reporting Person* VI, L.P.																			
(Last) 501 2NE	STREET,	(First) SUITE 350	(Middle)																	
(Street)	ANCISCO	CA	94107																		
(City)		(State)	(Zip)																		
	nd Address of Partners V	Reporting Person*																			
(Last)		(First)	(Middle)																	

(City)	(State)	(Zip)					
1. Name and Address of Reporting Person* <u>5AM Opportunities I, L.P.</u>							
(Last) 501 2ND STREET,	(First) SUITE 350	(Middle)					
(Street) SAN FRANCISCO	CA	94107					
(City)	(State)	(Zip)					
Name and Address of Reporting Person* SAM Opportunities I (GP), LLC							
(Last) 501 2ND STREET,	(First) SUITE 350	(Middle)					
(Street) SAN FRANCISCO	CA	94107					
(City)	(State)	(Zip)					
Name and Address of Reporting Person* Schwab Andrew J.							
(Last) 501 2ND STREET,	(First) SUITE 350	(Middle)					
(Street) SAN FRANCISCO	CA	94107					
(City)	(State)	(Zip)					

Explanation of Responses:

- 1. Each share of Series A-2 Preferred Stock and Series B Preferred Stock automatically converted into shares of Common Stock upon the closing of the Issuer's initial public offering for no additional consideration, on a 13.6 for-one basis, and had no expiration date.
- 2. The shares are directly held by 5AM Ventures VI, L.P. ("Ventures VI"). 5AM Partners VI, LLC ("Partners VI") is the sole general partner of Ventures VI. Dr. Kush Parmar and Andrew J. Schwab are the managing members of Partners VI and may be deemed to have shared voting and investment power over the shares beneficially owned by Ventures VI. Each of Partners VI and Mr. Schwab disclaims beneficial ownership of the shares of Common Stock held directly by Ventures VI, except to the extent of its or his pecuniary interest therein. Dr. Parmar is a director of the issuer and files separate Section 16 reports.
- 3. The shares are directly held by 5AM Opportunities I, L.P ("Opportunities LP"). 5AM Opportunities I, C.P ("Opportunities I, L.P. ("Opportunities I,

Remarks:

5AM Ventures VI, L.P., By: 5AM Partners VI, LLC, its 02/09/2021 General Partner, By /s/ Kush Parmar, Managing Member 5AM Partners VI, LLC, By /s/ Kush Parmar, Managing 02/09/2021 <u>Member</u> 5AM Opportunities I, L.P., By: 5AM Opportunities I (GP), LLC, 02/09/2021 its General Partner, By /s/ Kush Parmar, Managing Member 5AM Opportunities I (GP), LLC, 02/09/2021 By /s/ Kush Parmar, Managing Member /s/ Andrew J. Schwab 02/09/2021 ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.